

Winter
4411 N Ravenswood Ave, Suite 300
Chicago, IL 60640
phone: (224) 235-4665
fax: (847) 789-7197



Summer
E989 Stratton Lake Road
Waupaca, WI 54981
phone: (715) 258-2288
fax: (847) 789-7197

Letter of Intent

In the tradition of our Jewish faith, I/we wish to share my blessings by declaring my/our intent to provide for the needs of future generations.

It is with deep satisfaction that:

- ☐ I/We have already made a provision for a legacy donation
☐ I/We shall make a provision for a legacy donation during the next _____ months.
☐ I/We wish to make a legacy donation now.

My/Our legacy gift in the approximate amount of \$_____ or _____% of estate was/will be completed through:

- | | |
|---|--|
| ☐ Bequest in my will or trust | ☐ Life Insurance Policy |
| ☐ Remainder of IRA and other retirement plan | ☐ Charitable Trust |
| ☐ Gift of securities | ☐ Other _____ |

Privacy Statement: To encourage others to make commitments to the future we occasionally list names in printed materials and/or on our website.

- ☐ I/We agree to be listed in printed materials. ☐ I/We prefer to remain anonymous.

Name(s): _____

Address: _____

City/State/Zip: _____

Phone: _____ **Email:** _____

Name(s) for Formal Recognition Name: _____

I/We understand that this letter of intent is not a legal obligation and may be changed at my/our discretion at any time.

Signed

Date

Signed

Date